



PSIGEN software **inc.**
the **science** of document capture

QUICKstart

99

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Screenshots: 7.5.0.11



PSI**capture**

Adding a new PSIcapture Network Station

Quick Start Guide

Getting Started

Welcome to PSICapture!

This Quick Start Guide is designed to help you through the process of installing PSICapture for the first time on a workstation in an existing PSICapture environment where the License Server and Capture Server have already been deployed. For additional information on features not covered in this guide please refer to the PSIGEN wiki at help.psigen.com.

This guide covers Installation of PSICapture 7.6.x. This guide assumes you have basic knowledge of Microsoft Windows.



Requirements:

- Ensure your computer meets the [min. requirements](#)
- Accessible on your network, you must have the PSICapture Setup executable for the same build of the software that is installed on the Capture Server and all other PSICapture Network Stations.

The EXE should already have been extracted from its original ZIP file prior to the software having been installed on the Capture Server. If you do not have the correct EXE, please contact support@psigen.com to obtain it.

- The PSICapture License Server Application has been activated on a server on your network that can be accessed by the new Network Station. The License Server Application has already been loaded with license keys. The name or IP address of the License Server machine must be known.
- There is a machine on the network that is already running in Capture Server mode where all the Configuration data is stored. The name or IP Address of the Capture Server must be known. The Capture Server and the License Server often reside on the same machine.

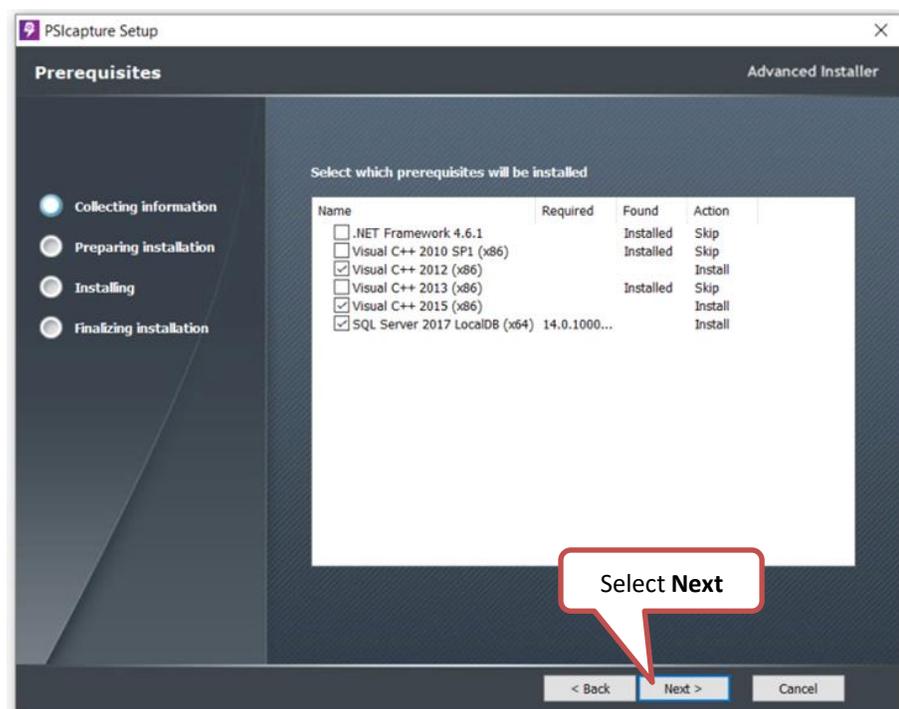
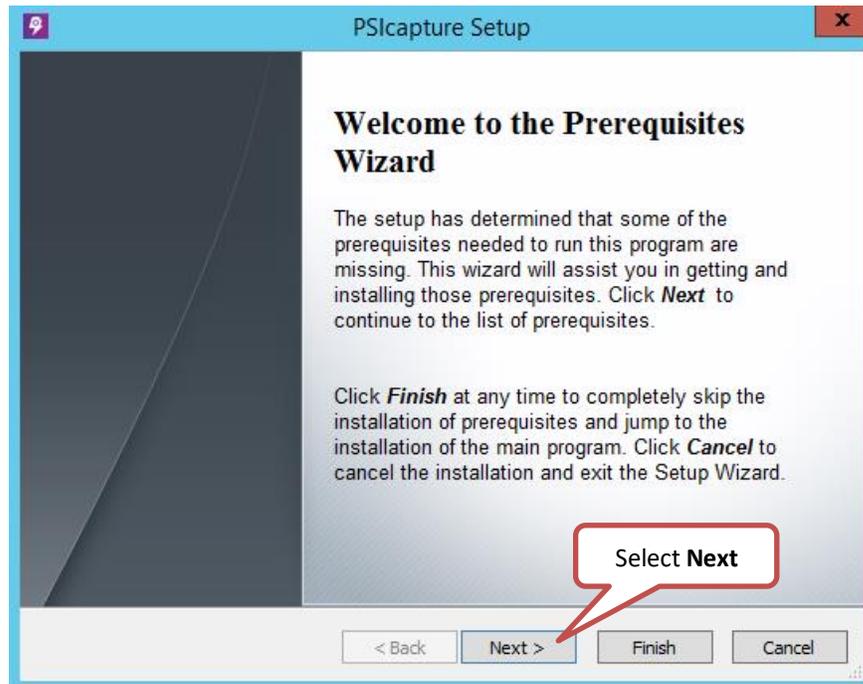
Running the Installation Package

Navigate to the network path at which the PSICapture.Setup.7.x.exe for the correct build is located. Right-click on the installation package and choose **Run as administrator**.



Prerequisites Wizard

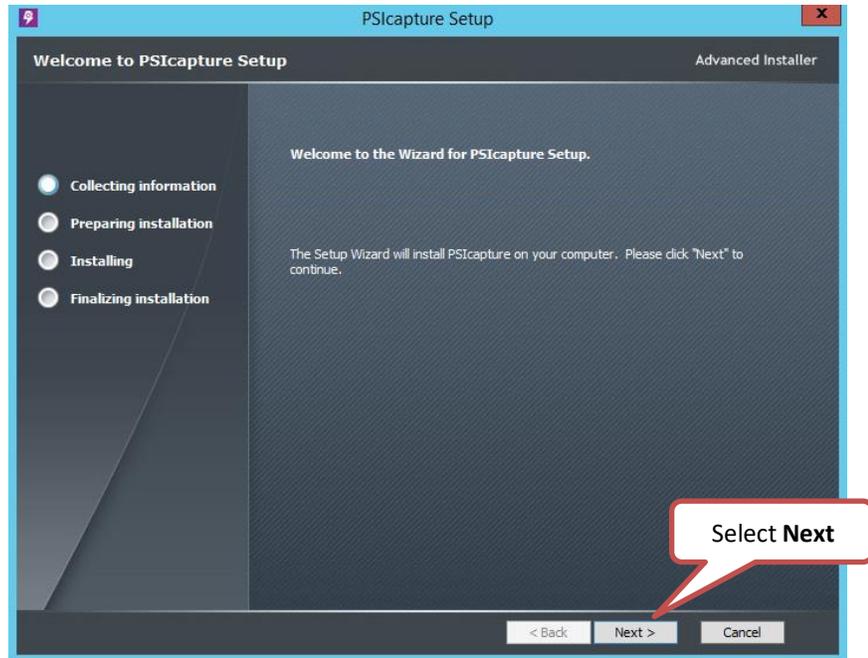
The setup wizard will automatically determine whether any of the prerequisites needed to run PSICapture are missing.



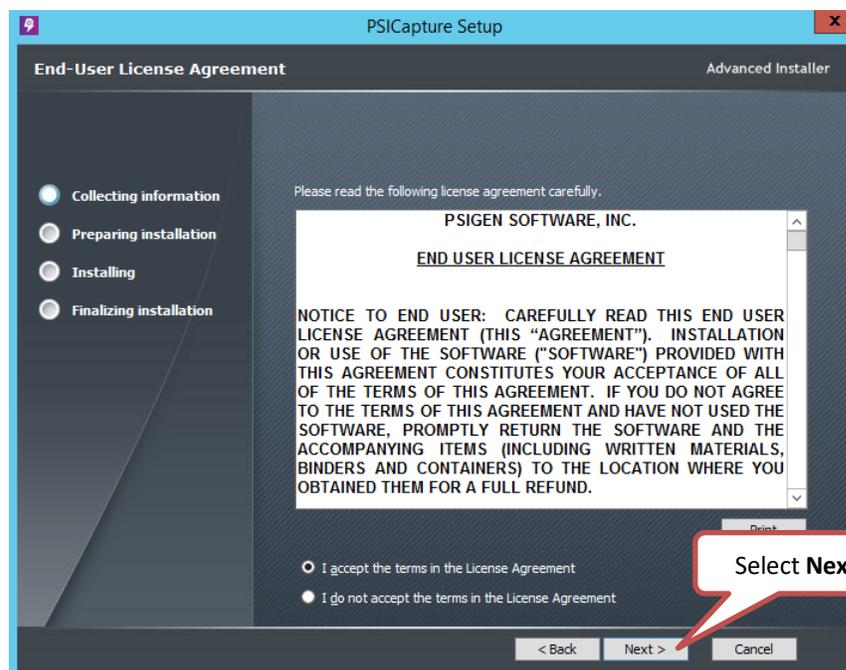
☆ Note:
All missing prerequisites will automatically be selected for you. If they are unselected, then requirements are already met.

PSIcapture Setup

The Setup Wizard will install PSIcapture on your computer.



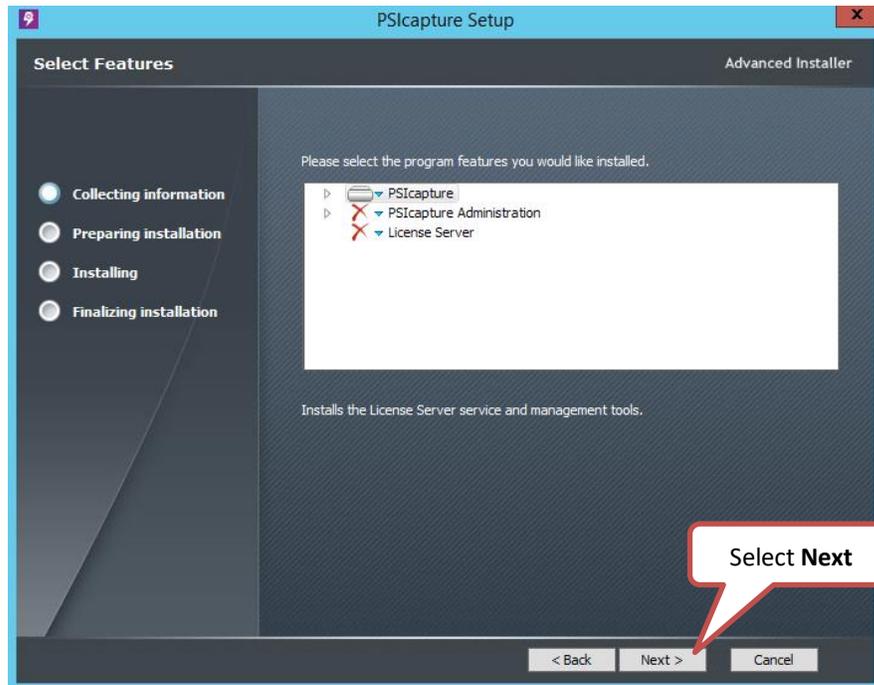
Review, then **Accept** the terms in the License Agreement.



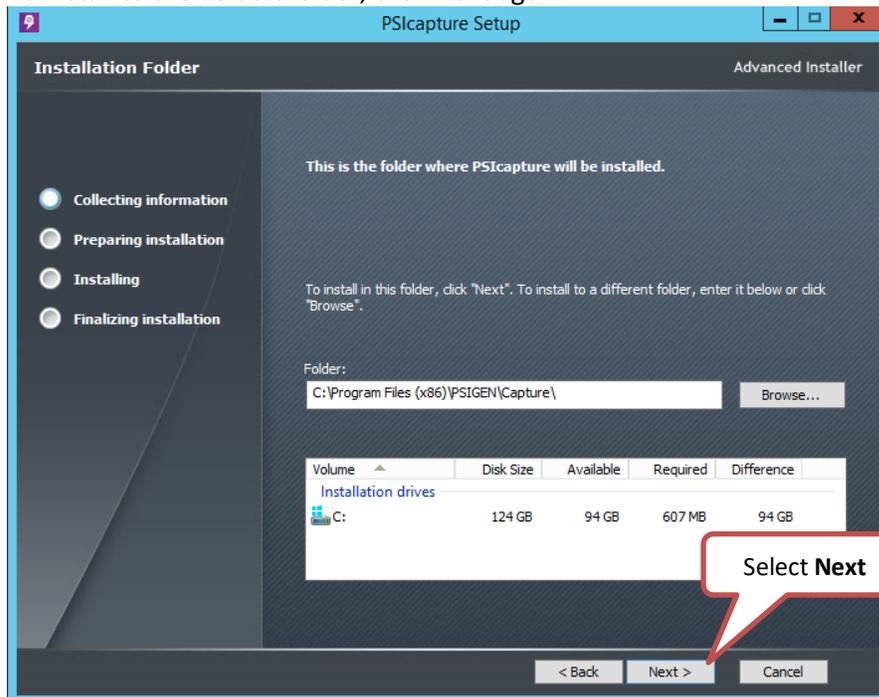
Leave the default features to be installed selected. Only the topmost option, the PSICapture core product, is necessary. You do not need to install the License Server application here because it should already be installed and running elsewhere on your server instead.

☆ Note:

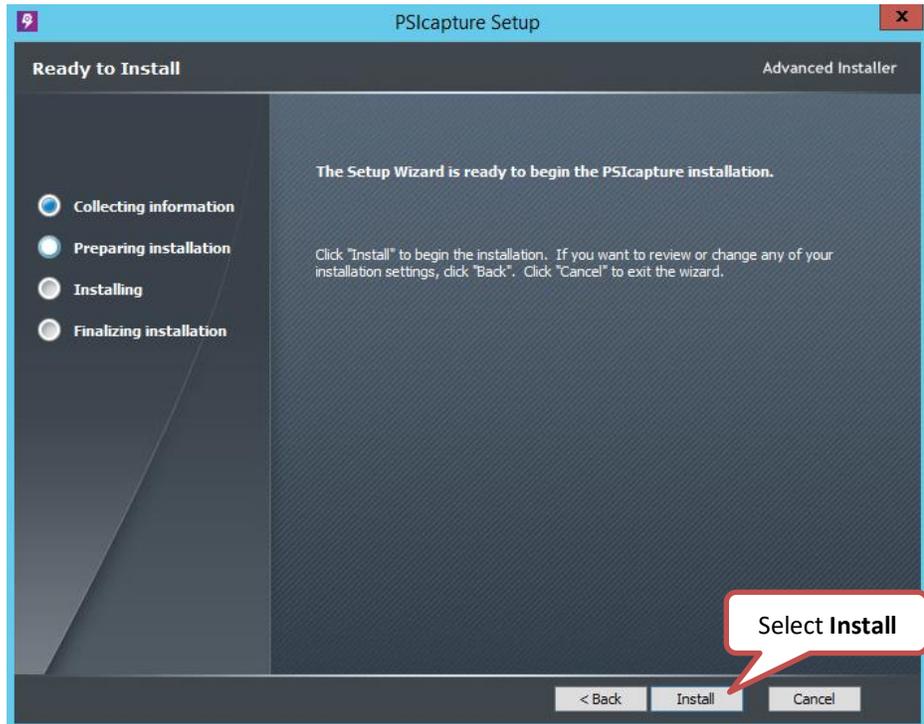
Optionally, you may also choose to install the PSICapture Administration version if you want to be able to modify Capture Profiles or run reports from this workstation without consuming a license. Be aware that the Administration version cannot capture images or process batches.



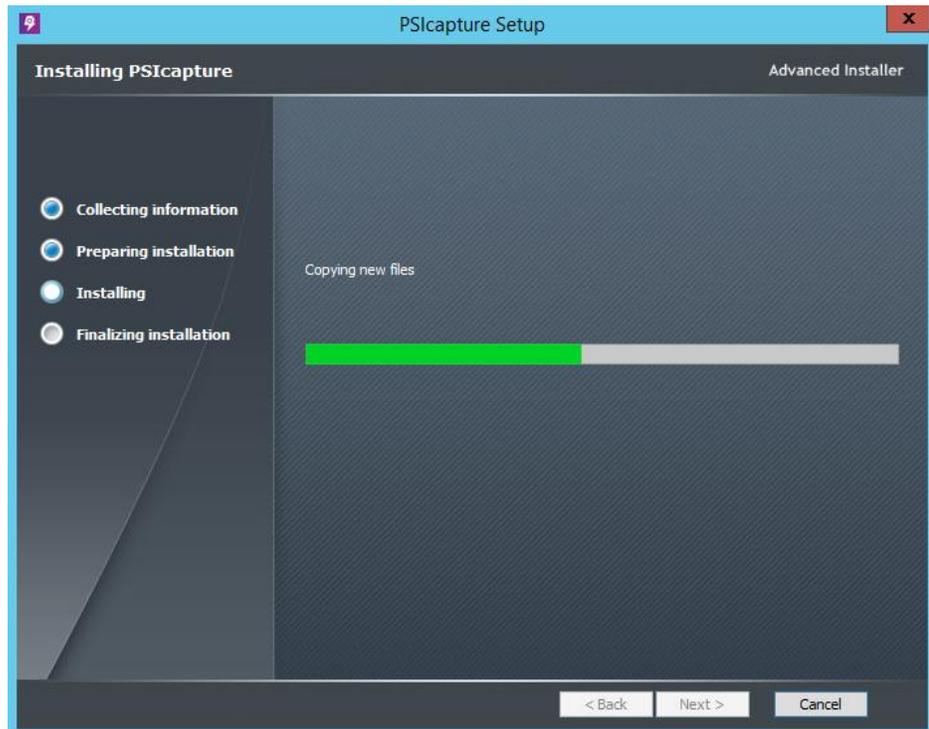
To install to the default folder, click **Next** again.



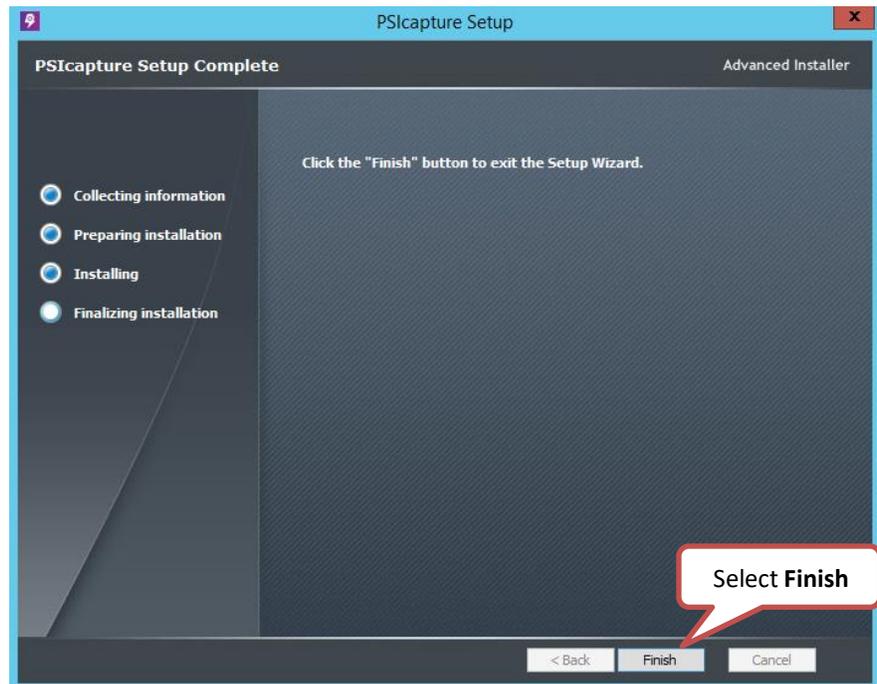
The Setup Wizard is now ready to begin the PSICapture installation.



Wait for the files to be extracted from the installer. The extracted files will then be copied to the install location.

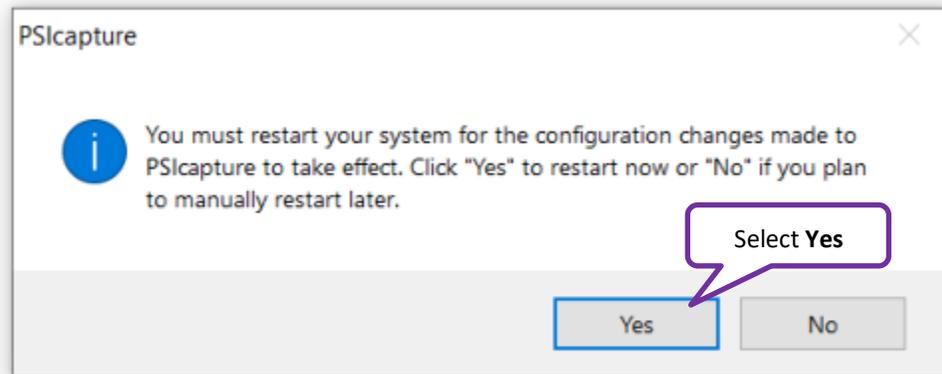


When installation is complete, click **Finish**.



When installation is complete, you may be prompted to reboot, select **Yes**.

☆ Note:
If you will be installing PSICapture for the first time on this machine it will require a reboot after the installation is complete.



Configure the Service Manager

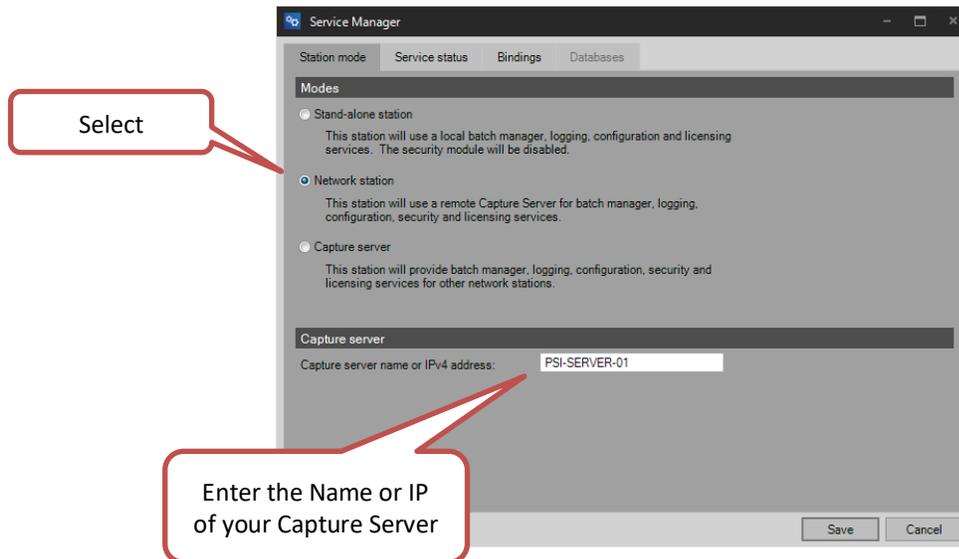
We will now setup the Service Manager to run PSICapture as a Network Station.

For Windows 7 - Click on the Start Menu >> PSIGEN >> Service Manager

For Windows 8/8.1/10 and Server 2012 R2/2016/2019 – Click on the Windows icon.  Then type Service Manager, in the results select,



Select **Network Station**. In the bottom entry box, enter either the Name or the IP Address of the machine in your environment that you have already set up as the Capture Server.



Configuring PSICapture to use the License Server

Since the License Server has already been installed, configured and activated, we will now instruct this workstation to retrieve an available license from the License Server when the software is opened.

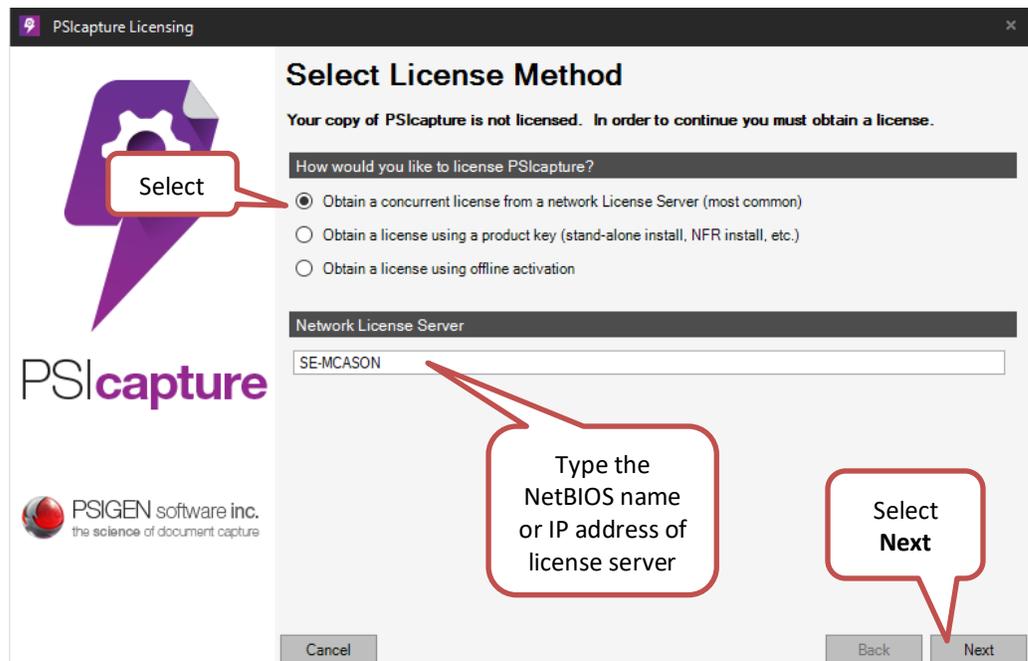
Open PSICapture from the icon on the desktop or from the Start Menu.



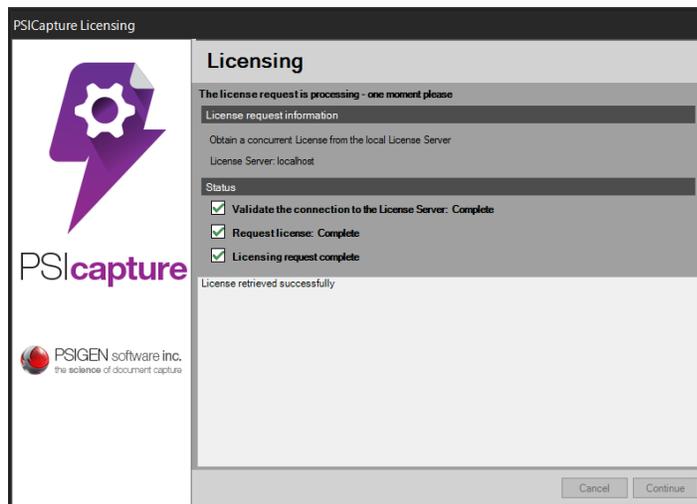
Because this is the first time, we have opened PSICapture on this workstation, we will be prompted to Select a License Method.

Choose the second option, "Obtain a concurrent license from a network License Server." Then enter the Name or IP Address of the machine that hosts the License Server application.

If you elected to use the same server as BOTH your Capture Server and License Server, as is common, then you will be entering the same server name here that you entered when configuring the Service Manager.

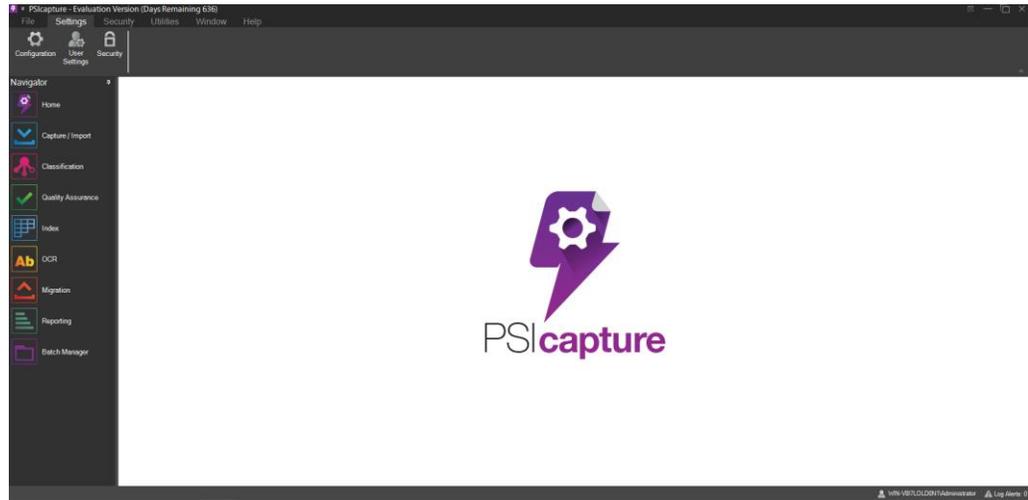


This will reach out to the license server to see if there is an available valid license. You should see three green-checks and the PSICapture application will open.



☆ **Note:**

If you have issues with the license server not being reachable from the Network Stations, it is most likely due to a firewall or antivirus installation. We use port 47232 to connect stations to the capture server and port 47233 to distribute batches. If running into this issue create new rules that allow both Capture Services.exe and TCP 47232-47233 to be allowed on Public, Domain, and Private Connections.



CONGRATULATIONS!!

You've just installed and set up PSICapture to run on a Network Station in an existing environment.